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#2

**IN THE UNITED STATES DESIGNATED/ELECTED OFFICE
(DO/EO/US)**

APPLICANT: EVOLUTIONARY GENOMICS, LLC
APPLN. NO.: PCT/US03/36247
FILED: APRIL 20, 2005
FOR: DEVELOPMENT OF THERAPEUTICS FOR THE TREATMENT OF
ENDOTOXIN-MEDIATED DISEASES

Mail Stop PCT
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

STATEMENT UNDER 37 C.F.R. § 1.821(f)

Dear Sir:

Enclosed is a computer readable form of the SEQUENCE LISTING for the above-identified application submitted under 37 C.F.R. § 1.821(e). A paper copy of the SEQUENCE LISTING is being submitted under 37 C.F.R. § 1.821(c) as part of the International application.

I hereby state that the contents of the disk and the paper copy are the same. 37 C.F.R. § 1.821(f).

Respectfully submitted,

Date: April 20, 2005

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